

Client Confirmation of Coverage

Date:	Agent Name:
Client:	Type Policy:

Agent Statement:

I offered insurance coverage as outlined in the attached proposal, a copy of which was provided to the client.
With respect to this proposal: (circle all that apply)

Client accepted it	Client did not accept it	I offered and client refused a revised proposal
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The client did not accept the original proposal and requested a revised proposal. After I submitted the revised proposal to the client, a copy of which is attached: (circle all that apply)

Client accepted it, as is	Client declined it	Client accepted it with additional modifications
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Client Statement:

The above statements of the agent are true and accurate. On the date shown above: (answer all questions; if a question does not apply, enter NA)

I declined to purchase any insurance because:	
I purchased coverage as shown in the original proposal because:	
I purchased coverage as shown in the final revised proposal because:	
Specifically, I purchased less coverage and/or lower amounts of insurance than shown in the original proposal because:	
Client Signature:	Agent Signature: